

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): July 11, 2023**

**Intapp, Inc.**

(Exact name of Registrant as Specified in Its Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**001-40550**  
(Commission  
File Number)

**46-1467620**  
(IRS Employer  
Identification No.)

**3101 Park Blvd**  
**Palo Alto, California**  
(Address of Principal Executive Offices)

**94306**  
(Zip Code)

**Registrant's Telephone Number, Including Area Code: (650) 852-0400**

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Securities registered pursuant to Section 12(b) of the Act:**

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, par value \$0.001 per share	INTA	The Nasdaq Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 5.02      Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.**

*Departure of Chief Financial Officer*

On July 11, 2023, Mr. Stephen Robertson, the Chief Financial Officer of Intapp, Inc. (the “Company”) informed the Company of his retirement in 2024, and that he will resign from his role as Chief Financial Officer effective August 7, 2023. Mr. Robertson and the Company anticipate that Mr. Robertson will continue his service to the Company as a non-executive senior advisor on terms and conditions to be agreed upon at a later date.

*Appointment of Chief Financial Officer*

On July 11, 2023, the Board of Directors (the “Board”) of the Company appointed Mr. David Morton to serve as Chief Financial Officer of the Company, effective August 7, 2023.

Mr. Morton, 51, joins the Company from DigiCert, Inc., a cybersecurity company where he has been serving as chief financial officer since November 2021. He has been responsible for the financial strategy and has led the worldwide accounting, treasury, financial planning, tax, acquisition, and investor relations functions. Mr. Morton has over 20 years of experience in the technology industry, including global leadership roles. Mr. Morton was also the chief financial officer at Anaplan, Inc. from September 2018 to July 2021 and then served in a transition role until September 2021 where he was responsible for overseeing finance, accounting, legal, procurement, IT and facility operations. He also previously served as the chief accounting officer at Tesla, Inc. from August 2018 to September 2018 and spent over 20 years at Seagate Technology where he served as chief financial officer from October 2015 to August 2018. Mr. Morton holds a B.S. in Business Administration with a major in Finance, Real Estate and Law from California State Polytechnic University, Pomona.

There is no arrangement or understanding between Mr. Morton and any other persons pursuant to which Mr. Morton was appointed as Chief Financial Officer. Neither Mr. Morton nor any of his immediate family members have been or are currently proposed to be a participant in any transaction that would be required to be reported pursuant to Item 404(a) of Regulation S-K.

*Employment Agreement with Mr. Morton*

On July 11, 2023, the Company entered into an Employment Agreement with Mr. Morton in his role as Chief Financial Officer of the Company, effective as of August 7, 2023 (the “Employment Agreement”). Under the Employment Agreement, Mr. Morton will be eligible to receive an annual base salary of \$450,000, a target annual bonus of 80% of base salary, long-term incentive plan and employee benefit plan participation, and the reimbursement of business expenses. Mr. Morton will also be eligible to receive an award under the Company’s 2021 Omnibus Incentive Plan (the “Plan”) with a grant date value equal to \$12,000,000, with the number of shares of Company common stock subject to the award to be determined by using the average trading price of the Company’s common stock over a period preceding the grant date, as determined by the Compensation Committee in its sole discretion. Approximately 50% of the shares will be in the form of Restricted Share Units (as defined in the Plan) and approximately 50% of the shares will be in the form of Performance Share Units (as defined in the Plan). The award will be subject to such terms and conditions as set forth in the Plan and applicable award agreement.

Mr. Morton will also be eligible to receive severance payments and benefits, depending on the circumstances of the termination of his employment, contingent upon his execution of a general waiver and release of claims and materially consistent with the terms of the employment agreements that have been entered into with the other named executive officers of the Company (other than our Chief Executive Officer).

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The foregoing summary of Mr. Morton's employment agreement is qualified in its entirety by the complete copy of the employment agreement attached hereto as Exhibit 10.1.

**Item 7.01 Regulation FD Disclosure**

On July 13, 2023, the Company issued a press release with respect to the changes in the Company's leadership, a copy of which is furnished with the Current Report as Exhibit 99.1 and incorporated into this Item 7.01 by reference. The information in this Item 7.01 of the Current Report (including Exhibit 99.1) shall not be deemed to be "filed" for purposes of Section 18 of the Exchange Act or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference in any filing under the Securities Act or the Exchange Act, except as expressly set forth by specific reference in such a filing.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

<b>Exhibit Number</b>	<b>Description</b>
10.1	<a href="#">Employment Agreement between the Company and David Morton, dated July 11, 2023</a>
99.1	<a href="#">Press Release, dated July 13, 2023</a>
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Intapp, Inc.

Date: July 13, 2023

By: /s/ Steven Todd  
Name: Steven Todd  
Title: General Counsel

## EMPLOYMENT AGREEMENT

This EMPLOYMENT AGREEMENT (the "Agreement"), dated as of July 11, 2023, is by and between Intapp, Inc., a Delaware corporation (the "Company"), and David Morton (the "Executive") (the Company and the Executive collectively referred to as the "Parties" or individually referred to as a "Party").

WHEREAS, the Company desires to employ the Executive, and the Executive desires to be employed by the Company pursuant to the terms and conditions of this Agreement.

NOW, THEREFORE, IT IS HEREBY AGREED AS FOLLOWS:

1. Employment and Duties.

(a) General. The Executive's employment under this Agreement shall commence on August 7, 2023 (the "Effective Date"), subject to Executive's satisfaction of a customary background check in accordance with the Company's policies, and continue until the date of the Executive's termination of employment in accordance with Section 3 of this Agreement. For the avoidance of doubt, the Executive's employment with the Company shall at all times be on an at-will basis and nothing in this Agreement shall provide the Executive the right to employment for any specified period.

(b) Position and Duties. Subject to the terms and conditions hereof, the Executive shall serve as the Chief Financial Officer of the Company, reporting to the Chief Executive Officer of the Company (the "CEO"). The Executive shall have such duties and responsibilities commensurate with those typically provided by a chief financial officer of a company that is required to file reports with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934, as amended, as may be assigned to the Executive from time to time by the CEO. The Executive's principal place of employment shall be the principal offices of the Company currently located in Palo Alto, California, subject to travel in the performance of the Executive's duties and the business of the Company.

(c) Exclusive Services. For so long as the Executive is employed by the Company, the Executive shall devote the Executive's full business working time, attention and efforts to the Executive's duties hereunder, shall faithfully serve the Company, shall in all respects conform to and comply with the lawful and good faith directions and instructions given to the Executive by the CEO and shall use the Executive's best efforts to promote and serve the interests of the Company. Further, the Executive shall not, directly or indirectly, render services to any other person or organization without the prior written consent of the Company (which shall not be unreasonably withheld) or otherwise engage in activities that would interfere significantly with the faithful performance of the Executive's duties hereunder. Notwithstanding the foregoing, the Executive may (i) serve on corporate, civic or charitable boards, provided that the Executive receives the prior written consent of the CEO to serve on such boards; (ii) manage personal investments or engage in charitable activities; (iii) make passive investments in venture funds; provided, that, the Executive shall not provide services to, or advise in any capacity, any company in which the investments are made if the company competes with the Company; and (iv) be a passive owner of not more than 2% of the outstanding equity interest in any entity that is publicly traded, so long as the Executive has no active participation in the business of such entity; provided that each of the foregoing activities do not contravene the first sentence of this Section 1(c).

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2. Compensation and Other Benefits. Subject to the provisions of this Agreement, the Company shall pay and provide the following compensation and other benefits to the Executive as compensation for services rendered hereunder:

(a) Base Salary. The Company shall pay to the Executive a base salary at the annual rate of \$450,000 (the "Base Salary"), payable in substantially equal installments at such intervals in accordance with the Company's ordinary payroll practices as established from time to time. The Compensation Committee (the "Compensation Committee") of the Board of Directors of the Company (the "Board") shall review the Executive's Base Salary, not less than annually, and may increase (but not decrease) the Executive's Base Salary in its sole discretion.

(b) Bonus. The Executive shall be entitled to participate in the Company's annual incentive bonus plan in accordance with its terms as may be in effect from time to time and subject to such other terms as the Board or the Compensation Committee may approve (the "Annual Bonus"). For each fiscal year, the Executive shall be eligible to receive a target Annual Bonus opportunity of 80% of the Executive's Base Salary. Any determinations as to whether the Executive shall receive an Annual Bonus, including the amount of any bonus, shall be solely within the discretion of the CEO and the Board or the Compensation Committee. The Executive must be continuously employed with the Company through the Annual Bonus payment date in order to earn and receive the Annual Bonus (if any) with respect to any applicable year.

(c) Long-Term Incentive Plan.

(i) As soon as commercially practicable following the Effective Date, subject to approval by the Board or the Compensation Committee (as applicable), and subject to the Executive's continued employment with the Company through such date (the "Grant Date"), the Executive will be granted an award under the Company's 2021 Omnibus Incentive Plan (the "Plan") with a grant date value equal to \$12,000,000, with the number of shares of Company common stock (the "Shares") subject to such award to be determined by using the average trading price of the Company's common stock over a period preceding the grant date, as determined by the Compensation Committee in its sole discretion (such award, the "Sign-On Award").

(ii) Approximately 50% of the Shares subject to the Sign-On Award (rounded down to the nearest whole Share) will be in the form of Restricted Share Units (as defined in the Plan) and approximately 50% of the Shares subject to the Sign-On Award (rounded up to the nearest whole Share) will be in the form of Performance Share Units (as defined in the Plan). The Restricted Share Units will vest, subject to the Executive's continued employment through the applicable vesting date, as to 25% of the Restricted Share Units (rounded down to the nearest whole share) on the first quarterly vesting date following the first anniversary of the Grant Date and the remaining 75% of the Restricted Share Units will vest in substantially equal installments on the 12 subsequent quarterly vesting dates thereafter (with the number of Shares vesting in each such installment rounded down to the nearest whole share with respect to all installments other than the final installment and rounded up to the nearest whole share with respect to the final installment). The Performance Share Units will vest in substantially equal installments beginning

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on the first quarterly vesting date following the first anniversary of the Grant Date subject to the Company's achievement of certain cumulative annual goals associated with the applicable installment (with the number of Shares vesting in each such installment rounded down to the nearest whole share with respect to all installments other than the final installment and rounded up to the nearest whole share with respect to the final installment). The specific terms and conditions that will apply to the Sign-On Award will be set forth in an award agreement and may vary from the terms described here, and the Sign-On Award will in all cases be subject to the terms of the Plan and the award agreement.

(iii) The Executive shall further be entitled to participate in the Company's long-term incentive plan in accordance with its terms that may be in effect from time to time and subject to such other terms as the Board or the Compensation Committee, in its sole discretion, may approve.

(d) Benefit Plans. The Executive shall be entitled to participate in all employee benefit plans or programs of the Company as are available to other similarly situated executives of the Company, in accordance with the terms of the plans, as may be amended from time to time.

(e) Expenses. The Company shall reimburse the Executive for reasonable travel and other business-related expenses incurred by the Executive in the fulfillment of the Executive's duties hereunder upon presentation of written documentation thereof, in accordance with the business expense reimbursement policies and procedures of the Company as in effect from time to time. Payments with respect to reimbursements of expenses shall be made consistent with the Company's reimbursement policies and procedures.

(f) Vacation; Paid Time Off. The Executive shall be entitled to vacation time and paid time off consistent with the applicable policies of the Company for other similarly situated executives of the Company as in effect from time to time.

3. At-Will Employment; Termination of Employment. The Company and Executive acknowledge that Executive's employment under this Agreement shall be "at-will" as defined under applicable law. This means that it is not for any specified period of time and, subject only to this Section 3, the Company and the Executive shall each have the right to terminate the Executive's employment at any time for any reason or for no reason.

(a) Termination due to Death or Disability. The Executive's employment under this Agreement will automatically terminate upon the Executive's death and may be terminated by the Company or the Executive (subject to Section 3(f)) upon the Executive's Disability (as defined below). In the event the Executive incurs a Separation from Service (as defined below) by reason of the Executive's death or Disability, the Company shall pay to the Executive (or the Executive's estate, as applicable) the Executive's accrued Base Salary through and including the date of termination and any Annual Bonus earned, but unpaid, for the year prior to the year in which the Separation from Service occurs and any other amounts or benefits required to be paid or provided by law or under any plan, program, policy or practice of the Company (collectively, "Accrued Compensation and Benefits"), payable in accordance with Company policies and practices and applicable law, but in no event later than 30 days after the Executive's Separation from Service.

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(b) Termination for Cause; Resignation without Good Reason. If the Executive incurs a Separation from Service by reason of the Company's termination of the Executive's employment for Cause or the Executive's resignation other than for Good Reason, the Executive shall only be entitled to payment of the Accrued Compensation and Benefits, payable in accordance with Company policies and practices and in no event later than 30 days after the Executive's Separation from Service, and shall have no further right to receive any other compensation or benefits after such termination or resignation of employment.

(c) Termination without Cause; Resignation for Good Reason Not in the Change in Control Protected Period. If the Executive incurs a Separation from Service that does not occur during the Change in Control Protected Period by reason of the Company's termination of the Executive's employment without Cause or the Executive's resignation for Good Reason, in each case subject to Section 3(f), the Executive shall be entitled to the Accrued Compensation and Benefits, payable in accordance with Company policies and practices and in no event later than 30 days after the Executive's Separation from Service and, subject to Section 3(e), the following:

(i) an amount equal to one times the Executive's then-current Base Salary, payable in accordance with the Company's regular policies and practices in substantially equal monthly installments over a period of 12 months following the Executive's Separation from Service; provided, that such payments will commence within 60 days after the Executive's Separation from Service and, once they commence, will include any unpaid amounts accrued from the date of the Executive's Separation from Service; provided, further, if the foregoing 60-day period spans two calendar years, then the payments will in any event begin in the second calendar year; provided, further, if a "change in the ownership of a corporation," a "change in the effective control of a corporation," or a change in the ownership of a substantial portion of a corporation's assets," as defined in Treas. Reg. §§1.409A-3(i)(5)(v), 1.409A-3(i)(5)(vi) and 1.409A-3(i)(5)(vi), respectively, occurs with respect to the Company following the Executive's Separation from Service, any unpaid amounts hereunder shall be paid in a single lump sum within 15 days following the consummation of such a transaction;

(ii) subject to the Executive's timely election of continuation coverage under the Consolidated Omnibus Budget Reconciliation Act of 1985, as amended ("COBRA"), reimbursement of the monthly COBRA premium paid by the Executive for the Executive and the Executive's eligible dependents until the earliest of (A) the 12 month anniversary of the Separation from Service, (B) the date the Executive is no longer eligible to receive COBRA continuation coverage, and (C) the date on which the Executive becomes eligible to receive substantially similar coverage from another employer or source; and

(iii) the accelerated vesting of a portion of the equity-based compensation awards granted to the Executive under the Plan as of or following the Effective Date, such that (A) any Equity Award subject only to time-based vesting shall vest, as of the Separation from Service, as to the portion of the award that would have vested in the 12-month period immediately following the Separation from Service; and (B) any award that is subject to performance-based vesting shall vest, as of the Separation from Service, as to 25% of number of milestones under the applicable award (or, if less than 25% of the milestones under the applicable award remain unvested as of the Separation from Service, the applicable award shall vest in full).



(d) Termination without Cause; Resignation for Good Reason in Connection with a Change in Control. If the Executive incurs a Separation from Service during the Change in Control Protected Period by reason of the Company's termination of the Executive's employment without Cause or the Executive's resignation for Good Reason, in each case subject to Section 3(f), the Executive shall be entitled to the Accrued Compensation and Benefits, payable in accordance with Company policies and practices and in no event later than 30 days after the Executive's Separation from Service and, subject to Section 3(e), the following:

(i) an amount equal to the sum of (A) one times the Executive's then-current Base Salary, plus (B) the Executive's target Annual Bonus for the year in which the Separation from Service occurs, payable in substantially equal monthly installments over a period of 12 months following the Executive's Separation from Service; provided, that such payments will commence within 60 days after the Executive's Separation from Service and, once they commence, will include any unpaid amounts accrued from the date of the Executive's Separation from Service; provided, further, if the foregoing 60-day period spans two calendar years, then the payments will in any event begin in the second calendar year; provided, further, if a "change in the ownership of a corporation" or a "change in the effective control of a corporation" as defined in Treas. Regs. §1.409A-3(i)(5)(v) and §1.409A-3(i)(5)(vi), respectively, occurs with respect to the Company following the Executive's Separation from Service, any unpaid amounts hereunder shall be paid in a single lump sum within 15 days following the consummation of such transaction; provided, further, if the Executive's Separation from Service occurs after a Change in Control that also qualifies as a "change in control event" within the meaning of Treas. Reg. §1.409A-3(i)(5), the foregoing amounts shall be paid in a lump sum;

(ii) subject to the Executive's timely election of continuation coverage under COBRA, reimbursement of the monthly COBRA premium paid by the Executive for the Executive and the Executive's dependents until the earliest of (A) the 12 month anniversary of the Separation from Service, (B) the date the Executive is no longer eligible to receive COBRA continuation coverage, and (C) the date on which the Executive becomes eligible to receive substantially similar coverage from another employer or source; and

(iii) the accelerated vesting of the equity-based compensation awards granted to the Executive under the Plan as of or following the Effective Date in full.

(e) Execution and Delivery of Release. The Company shall not be required to make the payments and provide the benefits provided for under Section 3(c) or 3(d) unless the Executive executes and delivers to the Company, within 60 days following the Executive's Separation from Service, a general waiver and release of claims in a form substantially similar to the form attached hereto as Exhibit A and the release has become effective and irrevocable in its entirety. The Executive's failure or refusal to sign the release (or the Executive's revocation of such release) shall result in the forfeiture of the payments and benefits under Sections 3(c) and 3(d).

(f) Notice of Termination. Any termination of employment by the Company or the Executive shall be communicated by a written "Notice of Termination" to the other Party given in accordance with Section 21, except that the Company may waive the requirement for Notice of Termination by the Executive. In the event of a resignation by the Executive without Good Reason, the Notice of Termination shall specify the date of termination, which date shall not be less than 30 days after the giving of such notice, unless the Company agrees to waive any notice period by the Executive.

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(g) Resignation from Directorships and Officerships. The termination of the Executive's employment for any reason shall constitute the Executive's resignation from (i) all director, officer or employee positions the Executive has with the Company or any of its subsidiaries or affiliates (the "Company Group") and (ii) all fiduciary positions (including as a trustee) the Executive may hold with respect to any employee benefit plans or trusts established by the Company Group.

#### 4. Definitions

(a) Cause. For purposes of this Agreement, "Cause" shall mean the termination of the Executive's employment because of:

(i) the Executive's indictment for, or entry of a plea of guilty or no contest or nolo contendere to, any felony (other than a traffic violation) under any state, federal or foreign law or any other crime involving moral turpitude that impairs the Executive's ability to serve as Chief Financial Officer of the Company or would be reasonably likely to cause material harm to the reputation of the Company;

(ii) the Executive's commission of an act of fraud, embezzlement, misappropriation of funds, misrepresentation, malfeasance, breach of fiduciary duty or other willful and material act of misconduct, in each case, that causes or would be reasonably likely to cause material harm to the Company or any of its affiliates;

(iii) any willful, material damage to any property of the Company by the Executive;

(iv) the Executive's willful failure to (A) substantially perform his/her material job functions hereunder (other than any such failure resulting from Executive's Disability) or (B) carry out or comply with a lawful and reasonable directive of the Board;

(v) the Executive's breach of any material written Company policy that materially harms the Company;

(vi) the Executive's unlawful use (including being under the influence) or possession of illegal drugs on the Company's (or any affiliate's) premises or while performing the Executive's duties and responsibilities under this Agreement; or

(vii) the Executive's breach of any material provision of this Agreement, the Confidentiality Agreement (as defined below) or any other written agreement between Executive and the Company provided, however, that no act or omission on the Executive's part shall be considered "willful" if it is done by the Executive in good faith and with a reasonable belief that the Executive's conduct was in the best interest of the Company, and provided, further, however, that no event or condition described in clauses (iv) or (v) shall constitute Cause unless (w) the Company gives the Executive written notice of termination of employment for Cause and the grounds for such termination within 180 days of the Board first becoming aware of the event giving

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rise to such Cause, (x) such grounds for termination are not corrected by the Executive within 30 days of the Executive's receipt of such notice, (y) if the Executive fails to correct such event or condition, the Company gives the Executive at least 30 days' prior written notice of a special Board meeting called to make a determination that the Executive should be terminated for Cause and the Executive and the Executive's legal counsel are given the opportunity to address such meeting prior to a vote of the Board, and (z) a determination that Cause exists is made and approved by the Board.

(b) Change in Control Protected Period. For purposes of this Agreement, "Change in Control Protected Period" shall mean the period beginning three months prior to a Change in Control and ending 12 months following a Change in Control.

(c) Change in Control. For purposes of this Agreement, "Change in Control" shall have the meaning set forth in the Plan or the successor plan pursuant to which the Executive was, prior to the relevant transaction, most recently granted a long-term incentive award.

(d) Disability. For purposes of this Agreement, "Disability" shall be defined in the same manner as such term or a similar term is defined in the Company long-term disability plan applicable to the Executive.

(e) Good Reason. For purposes of this Agreement, "Good Reason" shall mean the occurrence of any of the following events without the Executive's consent:

(i) a material reduction in Executive's Base Salary or target Annual Bonus opportunity;

(ii) a material diminution in the authority, duties or responsibilities of the Executive as contemplated in this Agreement, including the Executive no longer serving as the Chief Financial Officer of the Company or its successor after a Change in Control;

(iii) the relocation of Executive's primary place of employment to a location more than fifty (50) miles from Palo Alto, California; or

(iv) a material breach by the Company of this Agreement, the Confidentiality Agreement (as defined below) or any other written agreement with Executive.

provided, however, that no event or condition described above shall constitute Good Reason unless (x) the Executive gives the Company written notice of the Executive's intention to terminate the Executive's employment for Good Reason and the grounds for such Good Reason within 90 days of the Executive first becoming aware of the event giving rise to such Good Reason, (y) such grounds for Good Reason are not corrected by the Company within 30 days of its receipt of such notice, and (z) the Executive actually terminates the Executive's employment for Good Reason on such grounds for Good Reason within 45 days of the Company's failure to correct.

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5. Limitations on Severance Payment and Other Payments or Benefits

(a) Payments. Notwithstanding any provision of this Agreement, if any portion of the severance payments or any other payment under this Agreement, or under any other agreement with the Executive or plan or arrangement of the Company or its affiliates (in the aggregate, "Total Payments"), would constitute an "excess parachute payment" and would, but for this Section 5, result in the imposition on the Executive of an excise tax under Section 4999 (the "Excise Tax") of the Internal Revenue Code of 1986, as amended (the "Code"), then the Total Payments to be made to the Executive shall either be (i) delivered in full, or (ii) delivered in the greatest amount such that no portion of such Total Payments would be subject to the Excise Tax, whichever of the foregoing (i) or (ii) results in the receipt by the Executive of the greatest benefit on an after-tax basis (taking into account the Executive's actual marginal rate of federal, state and local income taxation and the Excise Tax).

(b) Determinations. Within 30 days following the Executive's termination of employment or notice by one Party to the other of its belief that there is a payment or benefit due to the Executive that will result in an excess parachute payment, the Company, at the Company's expense, shall select a nationally recognized certified public accounting firm or consulting firm (which may be the Company's independent auditors) ("Consulting Firm") reasonably acceptable to the Executive, to determine (i) the Base Amount (as defined below), (ii) the amount and present value of the Total Payments, (iii) the amount and present value of any excess parachute payments determined without regard to any reduction of Total Payments pursuant to Section 5(a), and (iv) the net after-tax proceeds to the Executive, taking into account the tax imposed under Code Section 4999 if (x) the Total Payments were reduced in accordance with Section 5(a), or (y) the Total Payments were not so reduced. If the Consulting Firm determines that Section 5(a)(ii) above applies, then the payments upon the Executive's termination of employment hereunder or any other payment or benefit determined by such Consulting Firm to be includable in Total Payments shall be reduced or eliminated so that there will be no excess parachute payment. In such event, payments or benefits included in the Total Payments shall be reduced or eliminated by applying the following principles, in order: (1) the payment or benefit with the later possible payment date shall be reduced or eliminated before a payment or benefit with an earlier payment date; and (2) cash payments shall be reduced prior to non-cash benefits; provided that if the foregoing order of reduction or elimination would violate Code Section 409A, then the reduction shall be made pro rata among the payments or benefits included in the Total Payments (on the basis of the relative present value of the parachute payments).

(c) Definitions and Assumptions. For purposes of this Agreement: (i) the terms "excess parachute payment" and "parachute payments" shall have the meanings assigned to them in Code Section 280G and such "parachute payments" shall be valued as provided therein; (ii) present value shall be calculated in accordance with Code Section 280G(d)(4); (iii) the term "Base Amount" means an amount equal to the Executive's "annualized includible compensation for the base period" as defined in Code Section 280G(d)(1); (iv) for purposes of the determination by the Consulting Firm, the value of any non-cash benefits or any deferred payment or benefit shall be determined in accordance with the principles of Code Sections 280G(d)(3) and (4); and (v) the Executive shall be deemed to pay federal income tax and employment taxes at the Executive's actual marginal rate of federal income and employment taxation, and state and local income taxes at the Executive's actual marginal rate of taxation in the state or locality of the Executive's domicile (determined in both cases in the calendar year in which the termination of employment or notice described in Section 5(b) above is given, whichever is earlier), net of the maximum reduction in federal income taxes that may be obtained from the deduction of such state and local taxes. The covenants set forth in Sections 6 and 7 of this Agreement have substantial value to the

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Company and a portion of any Total Payments made to the Executive are in consideration of such covenants. For purposes of calculating the “excess parachute payment” and the “parachute payments”, the Parties intend that an amount equal to not less than the Executive’s highest annual base salary during the 12-month period immediately prior to the Executive’s termination of employment shall be in consideration of the covenants in Sections 6 and 7 below. The Consulting Firm shall consider all relevant factors in appraising the fair value of such covenants and in determining the amount of the Total Payments that shall not be considered to be a “parachute payment” or “excess parachute payment”. The determination of the Consulting Firm shall be addressed to the Company and the Executive and such determination shall be binding upon the Company and the Executive.

(d) Amendment. This Section 5 shall be amended to comply with any changes to or successor provisions of Sections 280G or 4999 of the Code in a manner designed to result in Executive’s greatest benefit on an after-tax basis.

6. Confidentiality. In connection with the acceptance of this Agreement, the Executive shall execute an Employee Invention Assignment and Confidentiality Agreement between the Company and the Executive attached hereto as Exhibit B (the “Confidentiality Agreement”).

7. Non-Solicitation. The Executive agrees that, during the Executive’s employment with the Company and for a period commencing on the Executive’s Separation from Service for any reason or no reason and ending on the first anniversary thereof (the “Restricted Period”), the Executive shall not, directly or indirectly, other than in connection with the proper performance of the Executive’s duties in the Executive’s capacity as an executive of the Company, (a) interfere with or attempt to interfere with any relationship between the Company Group and any of its employees, consultants, independent contractors, agents or representatives or (b) encourage, induce, attempt to induce, solicit or attempt to solicit any current or former employee, consultant, independent contractor, agent or representative of the Company Group in a business competitive with the Company Group to leave his, her or its employment or service with the Company Group. As used herein, the term “indirectly” shall include, without limitation, the Executive’s grant of permission to use the Executive’s name by any competitor of any member of the Company Group to induce or interfere with any employee or any other service provider of any member of the Company Group.

8. Compensation Recovery Policy. The Executive acknowledges and agrees that, to the extent the Company adopts any clawback or similar policy whether in accordance with the Dodd-Frank Wall Street Reform and Consumer Protection Act, and any rules and regulations promulgated thereunder, or otherwise, the Executive shall take all action necessary or appropriate to comply with such policy (including, without limitation, entering into any further agreements, amendments or policies necessary or appropriate to implement or enforce that policy).

9. Certain Remedies.

(a) Injunctive Relief. Without intending to limit the remedies available to the Company Group, the Executive agrees that a breach of any of the covenants contained in Sections 6 and 7 of this Agreement may result in material and irreparable injury to the Company Group for

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which there is no adequate remedy at law, that it will not be possible to measure damages for such injuries precisely and that, in the event of such a breach or threat thereof, any member of the Company Group shall be entitled to seek a temporary restraining order or a preliminary or permanent injunction, or both, without bond or other security, restraining the Executive from engaging in activities prohibited by the covenants contained in Sections 6 and 7 of this Agreement or such other relief as may be required specifically to enforce any of the covenants contained in this Agreement. Such injunctive relief in any court shall be available to the Company Group in lieu of, or prior to or pending determination in, any arbitration proceeding.

(b) Extension of Restricted Period. In addition to the remedies the Company may seek and obtain pursuant to this Section 9, the Restricted Period shall be extended by any and all periods during which the Executive shall be found by a court or arbitrator possessing personal jurisdiction over the Executive to have been in violation of the covenants contained in Section 7 of this Agreement.

10. Section 409A of the Code.

(a) General. This Agreement is intended to meet the requirements of Section 409A of the Code ("Section 409A") and shall be interpreted and construed consistent with that intent. Each amount to be paid or benefit to be provided under this Agreement shall be construed as a separate and distinct payment for purposes of Section 409A.

(b) Deferred Compensation. Notwithstanding any other provision of this Agreement, to the extent that the right to any payment (including the provision of benefits) hereunder provides for the "deferral of compensation" within the meaning of Section 409A(d)(1) of the Code, the payment shall be paid (or provided) in accordance with the following:

(i) If the Executive is a "Specified Employee" within the meaning of Section 409A(a)(2)(B)(i) of the Code on the date of the Executive's "Separation from Service" within the meaning of Section 409A(a)(2)(A)(i) of the Code, then no such payment shall be made or commence during the period beginning on the date of the Executive's Separation from Service and ending on the date that is six months following the Executive's Separation from Service or, if earlier, on the date of the Executive's death. The amount of any payment that would otherwise be paid to the Executive during this period shall instead be paid to the Executive on the fifteenth day of the first calendar month following the end of the period.

(ii) With respect to payments or benefits made upon the Executive's termination of employment, such termination of employment will not be deemed to have occurred unless such termination of employment is also a "Separation from Service" within the meaning of Section 409A(a)(2)(A)(i) of the Code.

(iii) Payments with respect to reimbursements of expenses shall be made in accordance with Company policy and in no event later than the last day of the calendar year following the calendar year in which the relevant expense is incurred. The amount of expenses eligible for reimbursement during a calendar year may not affect the expenses eligible for reimbursement in any other calendar year.

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11. Source of Payments. All payments provided under this Agreement, other than payments made pursuant to a plan which provides otherwise, shall be paid in cash from the general funds of the Company, and no special or separate fund shall be established, and no other segregation of assets shall be made, to assure payment. To the extent that any person acquires a right to receive payments from the Company hereunder, such right shall be no greater than the right of an unsecured creditor of the Company.

12. Arbitration. Any dispute or controversy arising under or in connection with this Agreement or otherwise in connection with the Executive's employment by the Company that cannot be mutually resolved by the Parties and their respective advisors and representatives shall be settled exclusively by arbitration in Santa Clara County, California in accordance with the commercial rules of the American Arbitration Association before one arbitrator of exemplary qualifications and stature, who shall be selected jointly by an individual to be designated by the Company and an individual to be selected by the Executive, or if such two individuals cannot agree on the selection of the arbitrator, who shall be selected by the American Arbitration Association, and judgment upon the award rendered may be entered in any court having jurisdiction thereon. Each Party shall bear its own attorney's fees and expenses; provided that the arbitrator may assess the prevailing Party's fees and costs against the non-prevailing Party as part of the arbitrator's award. The Parties agree to abide by all decisions and awards rendered in such proceedings. Decisions and awards rendered by the arbitrator shall be final and conclusive.

13. Non-assignability; Binding Agreement.

(a) By the Executive. This Agreement and any and all rights, duties, obligations or interests hereunder shall not be assignable or delegable by the Executive.

(b) By the Company. This Agreement may be assigned by the Company to any other member of the Company Group or to any successor whether by merger, acquisition of beneficial ownership or otherwise.

(c) Binding Effect. This Agreement shall be binding upon, and inure to the benefit of, the Parties, any successors to or assigns of the Company and the Executive's heirs and the personal representatives of the Executive's estate.

14. Withholding. All payments made or benefits provided to the Executive under this Agreement shall be reduced by any applicable withholding taxes and other authorized deductions.

15. Amendment; Waiver. This Agreement may not be modified, amended or waived in any manner, except by an instrument in writing signed by both parties hereto. The waiver by either party of compliance with any provision of this Agreement by the other party shall not operate or be construed as a waiver of any other provision of this Agreement, or of any subsequent breach by such party of a provision of this Agreement.

16. Governing Law. All matters affecting this Agreement, including the validity thereof, are to be subject to, and interpreted and construed in accordance with, the laws of the State of California applicable to contracts executed in and to be performed in the State of California.

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17. Survival of Certain Provisions. The rights and obligations set forth in this Agreement that, by their terms, extend beyond the termination of the Executive's employment with the Company shall survive such termination.

18. Entire Agreement. This Agreement and the Confidentiality Agreement contain the entire agreement and understanding of the Parties with respect to the matters covered herein and supersede all prior or contemporaneous negotiations, commitments, agreements and writings with respect to the subject matter hereof; all other negotiations, commitments, agreements and writings, shall have no further force or effect, and the parties to any such other negotiation, commitment, agreement or writing shall have no further rights or obligations thereunder.

19. Counterparts. This Agreement may be executed by either of the Parties in counterparts, each of which shall be deemed to be an original, but all such counterparts shall together constitute one and the same instrument.

20. Headings. The headings of sections herein are included solely for convenience of reference and shall not control the meaning or interpretation of any of the provisions of this Agreement.

21. Notices. All notices or communications hereunder shall be in writing, addressed as follows:

To the Company:

Intapp, Inc.  
3101 Park Blvd.  
Palo Alto, CA 94306  
Attention: Steven Todd, General Counsel  
Email: steven.todd@intapp.com

With a copy to:

Proskauer Rose LLP  
Eleven Times Square  
New York, NY 10046  
Attn: Kristina Trauger  
Email: ktrauger@proskauer.com

To the Executive at the Executive's address on file with the Company.

All such notices shall be conclusively deemed to be received and shall be effective (i) if sent by hand delivery, upon receipt or (ii) if sent by electronic mail or facsimile, upon receipt by the sender of confirmation of such transmission; provided, however, that any electronic mail or facsimile will be deemed received and effective only if followed, within 48 hours, by a hard copy sent by certified United States mail.



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IN WITNESS WHEREOF, the Company has caused this Agreement to be signed by its officer pursuant to the authority of its Board, and the Executive has executed this Agreement, as of the day and year first written above.

INTAPP, INC.

By: /s/ John Hall

Name: John Hall

Title: CEO

7/11/2023

EXECUTIVE

By: /s/ David Morton

Name: David Morton

7/11/2023

*[Signature Page to Morton Employment Agreement]*

**EXHIBIT A**

**FORM OF RELEASE**

This Release, dated as of \_\_\_\_\_, (this "Release") by and between David Morton (the "Executive") and Intapp, Inc., a Delaware corporation (the "Company").

WHEREAS, the Executive and the Company are parties to an Employment Agreement, dated \_\_\_\_\_, 2023 (the "Employment Agreement"), which provided for the Executive's employment on the terms and conditions specified therein; and

WHEREAS, pursuant to Section 3(e) of the Employment Agreement, the Executive has agreed to execute and deliver a release and waiver of claims of the type and nature set forth herein as a condition to the Executive's entitlement to certain payments and benefits upon the Executive's termination of employment with the Company.

NOW, THEREFORE, in consideration of the premises and mutual promises herein contained and for other good and valuable consideration received or to be received in accordance with the terms of the Employment Agreement, the Executive and the Company agree as follows:

1. Executive Waiver and Release.

(a) The Executive waives any claims the Executive may have for employment by the Company. Further, in consideration of the payments and benefits to be provided by the Company pursuant to the Employment Agreement, the Executive, on behalf of the Executive and the Executive's heirs, executors, devisees, successors and assigns (collectively, the "Releasors"), knowingly and voluntarily releases, remises and forever discharges the Company and its parents, direct and indirect subsidiaries or affiliates, together with each of their current and former principals, officers, directors, shareholders, partners, agents, representatives and employees, and each of their heirs, executors, successors and assigns (collectively, the "Releasees"), from any and all debts, demands, actions, causes of action, accounts, covenants, contracts, agreements, claims, damages, omissions, promises and any and all claims and liabilities whatsoever, of every name and nature, known or unknown, suspected or unsuspected, both in law and equity ("Claims"), which the Releasors ever had, now have or may hereafter claim to have against the Releasees by reason of any matter or cause whatsoever relating to the Executive's employment with the Company arising prior to the time the Executive signs this Release, expressly excluding claims as set forth below. This paragraph 1(a) shall apply to any Claim of any type, including, without limitation, any and all Claims of any type that the Releasors may have arising under the common law, under Title VII of the Civil Rights Act of 1964, the Civil Rights Act of 1991, the Older Workers Benefit Protection Act, the Americans With Disabilities Act of 1967, the Family and Medical Leave Act of 1993, the Employee Retirement Income Security Act of 1974, the California Fair Employment and Housing Act, the Unruh Civil Rights Act, the California Family Rights Act, the California Pregnancy Discrimination Leave Law, the California Labor Code (including, without limitation, sections 970 and 1102.5 of that Code), the Moore-Brown-Roberti Family Rights Act, the California Constitution, the California Government Code, the California Business & Professions Code, the California Consumer Privacy Act, the California Equal Pay Act, the California Occupational Health and Safety Acts, any applicable California Industrial Welfare Commission Wage Order and the Sarbanes-Oxley Act of 2002, each as amended, and any other

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federal, state, local or foreign statutes, regulations, ordinances or common law, or under any policy, agreement, contract, understanding or promise, written or oral, formal or informal, between any of the Releasees and the Executive, and shall further apply, without limitation, to any and all Claims in connection with, related to or arising out of the Executive's employment relationship, or the termination of the Executive's employment, with the Company.

(b) Further, the Executive waives all rights pertaining to or arising out of the Executive's employment relationship with the Company under California Civil Code Section 1542, which provides:

A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.

(c) For the purpose of implementing a full and complete release, the Executive understands and agrees that this Release is intended to include all claims, if any, which the Releasers may have and which the Executive does not now know or suspect to exist in the Executive's favor against the Releasees, from the beginning of time until the time the Executive signs this Release, and this Release extinguishes those claims.

(d) In consideration of the promises of the Company set forth in the Employment Agreement, the Executive hereby further releases and discharges the Releasees from any and all Claims that the Executive may have against the Releasees arising under the Age Discrimination Employment Act of 1967, as amended, and the applicable rules and regulations promulgated thereunder ("ADEA"). The Executive acknowledges that the Executive understands that ADEA is a federal statute that prohibits discrimination on the basis of age in employment, benefits and benefit plans. The Executive also understands that, by signing this Release, The Executive is waiving all Claims against any and all of the Releasees.

(e) Notwithstanding anything in the Employment Agreement or this Release to the contrary, this Release shall not apply to and neither the Executive nor any other Releaser waives and/or releases (i) any rights to accrued and vested benefits under the employee benefit plans of the Company; (ii) any severance payments or other rights and/or payments due under the terms of the Employment Agreement; (iii) any right the Executive may have to indemnification pursuant to the by-laws, other corporate documents or a directors & officers or other insurance policy; and/or (iv) any other rights under this Release.

(f) Capitalized words not otherwise defined herein have the meanings assigned thereto in the Employment Agreement.

(g) The Executive understands and acknowledges that the Executive has the right under U.S. federal law to certain protections for cooperating with or reporting legal violations to the SEC and/or its Office of the Whistleblower, as well as certain other governmental entities. No provisions in this Release are intended to prohibit the Executive from disclosing this Release to,

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or from cooperating with or reporting violations to, the Equal Employment Opportunity Commission, the SEC or any other such governmental entity, and Executive may do so without disclosure to the Company. The Company may not retaliate against the Executive for any of these activities. Further, nothing in this Release precludes the Executive from filing a Charge of Discrimination with the Equal Employment Opportunity Commission or a like charge or complaint with a state or local fair employment practice agency. However, once this Release becomes effective, the Executive understands and acknowledges that the Executive may not receive a monetary award or any other form of personal relief from the Company in connection with any such charge or complaint that the Executive filed or is filed on the Executive's behalf.

(h) The Executive understands and acknowledges that the Executive will not be held criminally or civilly liable under any federal or state law for any disclosure of a trade secret that: (i) is made in confidence to a federal, state or local government official, either directly or indirectly, or to an attorney, where such disclosure is solely for the purpose of reporting or investigating a suspected violation of law; or (ii) is made in a complaint or other document that is filed under seal in a lawsuit or other proceeding. If the Executive files a lawsuit for retaliation by the Company for reporting a suspected violation of law, the Executive may disclose the Company's trade secrets to the Executive's attorney and use the trade secret information in the court proceeding if the Executive files any document containing the trade secret under seal and does not disclose the trade secret except pursuant to court order.

(i) By executing this Release, the Executive hereby agrees that neither the Executive nor any other Releasor will initiate, maintain or join any proceeding in any judicial forum relating to any matters covered by this Release. The Executive represents that neither the Executive nor any other Releasor has initiated, maintained or joined any such proceeding as of the date of this Release.

2. Executive Representations. The Executive acknowledges and represents that this Release provides for the full and final settlement of all of the Company's obligations with respect to the Executive in connection with the Executive's employment, including termination thereof, and pursuant to the Employment Agreement. The Executive understands that if the Executive fails to sign this Release as required, or if the Executive signs but exercises the Executive's right to revoke the Executive's signature, the Executive's right to receive any severance payment under the Employment Agreement will not vest and will not become due and owing to the Executive and will be forfeited by the Executive in its entirety.

3. Consultation with Attorney; Voluntary Agreement. The Executive acknowledges that the Company has advised the Executive to consult with an attorney of the Executive's choosing prior to signing this Release. The Executive understands and agrees that the Executive has the right and has been given the opportunity to review this Release with an attorney. The Executive also understands and agrees that the Executive is under no obligation to sign the Release. The Executive acknowledges and agrees that the payments to be made to the Executive pursuant to the Employment Agreement are sufficient consideration to require the Executive to abide with the Executive's obligations under this Release. The Executive represents that the Executive has read this Release and understands its terms and that the Executive enters into this Release freely, voluntarily and without coercion.

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4. Review; Revocation. The Executive acknowledges and represents that the Executive has been given at least twenty-one (21) days during which to review and consider the provisions of this Release. The Executive further acknowledges and represents that the Executive has been advised by the Company that the Executive has the right to revoke this Release for a period of seven (7) days after signing it (the "Revocation Period"). The Executive acknowledges and agrees that, if the Executive wishes to revoke this Release, the Executive must do so in a writing, signed by the Executive and received by the Company no later than 5:00 p.m. Eastern Time on the seventh (7th) day of the Revocation Period. If no such revocation occurs, the Release shall become effective immediately following the end of the Revocation Period.

5. No Admissions. The Executive understands and acknowledges that the Releasees make no admission that any Releasee has engaged or is now engaging in any unlawful conduct, and that this Release shall not be used or construed as such in any legal or administrative proceeding.

6. Confidentiality of Release. The Executive and the Company agree to keep confidential this Release, except that the Executive and the Company may disclose this Release to their legal and financial advisers and the Executive also may disclose to the Executive's immediate family, and either party may disclose as otherwise may be required under applicable law, rule or regulation or pursuant to court order or in any legal proceeding to enforce its rights hereunder or under the Employment Agreement.

7. Successors and Assigns. The Company may freely assign this Release at any time. This Release shall inure to the benefit of the Releasees and their respective successors and assigns.

8. Counterparts. This Release may be executed in counterparts, each of which shall be deemed an original, but all of which taken together shall constitute one and the same instrument. This Release may be executed by electronic signature, including pdf, and any such electronic signature shall have the same effect as a written signature.

9. Captions and Headings. The captions and headings of this Release are for convenience of reference only and will not be used to construe the terms or meaning of any provision of this Release. All references in this Release to a section are a reference to the section of this Release unless noted otherwise.

10. Governing Law. The substantive laws of the State of California applicable to contracts executed and performed entirely in such state shall govern this Release, without giving effect to its conflicts of law principles.

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IN WITNESS WHEREOF, the parties have executed this Release as of the date first set forth above.

INTAPP, INC.

By: \_\_\_\_\_  
Name:  
Title:

EXECUTIVE

By: \_\_\_\_\_  
Name: David Morton

*[Signature Page to Morton Release]*

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**EXHIBIT B**  
**CONFIDENTIALITY AGREEMENT**

*[See Attached]*

**David Morton to join Intapp as Chief Financial Officer**

PALO ALTO, Calif., July 13, 2023 – Intapp (NASDAQ: INTA), a leading provider of cloud software for the global professional and financial services industry, today announced Steve Robertson’s retirement in 2024, and that he plans to resign his position as Intapp’s Chief Financial Officer on August 7, 2023. Intapp also announced today that David Morton has been appointed as Intapp’s new Chief Financial Officer, effective August 7, 2023. Robertson plans to work closely with Morton to facilitate a seamless transition and will continue with the company as a non-executive senior advisor.

“I want to thank Steve for his collaboration over the past eight years, for his essential leadership in preparing to bring the company public and introducing us to the public markets, and for his careful work to ensure a smooth transition program,” said John Hall, Chief Executive Officer at Intapp. “After his many years of service at Intapp and elsewhere, we want to be the first to congratulate him on his retirement.”

“I am honored to have had the opportunity to work with John Hall, my colleagues at Intapp, and the Board of Directors, and to have been able to help the company through several phases of its growth,” said Robertson. “Intapp is very well-positioned for the future, and I believe has every opportunity to become one of the most significant vertical software companies in the industry. After two years as a public company, having established a strong track record of performance, this feels like an appropriate moment to step aside and pursue some of my long-held personal goals. I am very pleased that David Morton will be joining Intapp, as he is an experienced software CFO and will be a terrific addition to Intapp’s executive leadership team. Intapp has an exciting road ahead, and I wish the entire team continued success in the coming years.”

“We are excited to welcome Dave Morton to Intapp. Dave joins us from the CFO role at DigiCert, having previously served as CFO Anaplan, which he helped take public in 2018, CAO at Tesla and CFO at Seagate Technology. Dave’s breadth and depth of strategic, capital markets, and operational experience — scaling organizations our size and larger — will be a valuable addition to the Intapp leadership team. We look forward to working with him to drive the next phase of Intapp’s growth in our large, vertical, greenfield market in the professional and financial services industry,” said Hall.

**About Intapp**

Intapp makes the connected firm possible. We provide cloud software solutions that address the unique operating challenges and regulatory requirements of the global professional and financial services industry. Our solutions help more than 2,250 of the world’s premier private capital, investment banking, legal, accounting, and consulting firms connect their most important assets: people, processes, and data. As part of a connected firm, professionals gain easy access to the information they need to win more business, increase investment returns, streamline deal and engagement execution, and strengthen risk management and compliance. For more information, visit [intapp.com](https://intapp.com) and connect with us on Twitter (@intapp) and LinkedIn.

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