The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

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				OMB APPROVAL
UNI	TED STATES SECURITIES		IGE COMMISSION	OMB 3235-
		on, D.C. 20549 DRM D		Number: 0076
				Estimated average burden
	Notice of Exempt	Offering of Secu	irities	hours per
				response: 4.00
1. Issuer's Identity				
CIK (Filer ID Nur	nber) Previous Names	X None		Entity Type
0001565687			X Corp	oration
Name of Issue	r		Limit	ed Partnership
LegalApp Holdings, Inc.			Limit	ed Liability Company
Jurisdiction o				ral Partnership
Incorporation/Orga DELAWARE	11ZdU011			ness Trust
Year of Incorpora	tion/Organization		Other	: (Specify)
Over Five Years Ago	tion/ Ofganization			
X Within Last Five Years (S	Specify Vear) 2012			
Yet to Be Formed	peeny rem 2012			
fet to be formed				
2. Principal Place of Busines	s and Contact Information			
Name	of Issuer			
LegalApp Holdings, Inc.				
Street A	Address 1		Street Address 2	2
1 LIBERTY SQUARE				
City	State/Province/Country	ZIP/Pos		Number of Issuer
BOSTON	MASSACHUSETTS	02109	617-790	9400
3. Related Persons				
Last Name	First	st Name	Midd	le Name
Hall	John			
Street Address 1	Street	Address 2		
1 Liberty Square				
City		vince/Country		ostalCode
Boston	MASSACHUSE'		02109	
Relationship: X Executive	Officer X Director Promot	er		
Clarification of Response (if	Necessary):			
Last Name	First	st Name	Midd	le Name
Gaffney	Christopher		S.	
Street Address 1	Street	Address 2		
1 Liberty Square				
City		vince/Country		ostalCode
Boston	MASSACHUSE'	ГТS	02109	

Clarification of Response (if Necessary):

Relationship: X Executive Officer X Director Promoter

Last Name	First Name	Middle Name
Alisharan	Kyle	
Street Address 1	Street Address 2	
1 Liberty Square City	State/Province/Country	ZIP/PostalCode
Boston	MASSACHUSETTS	02109
Relationship: X Executive Officer		01100
Clarification of Response (if Necessa	ary):	
Last Name	First Name	Middle Name
Gerber	Laurie	Т.
Street Address 1	Street Address 2	
1 Liberty Square		
City	State/Province/Country	
Boston	MASSACHUSETTS	02109
Relationship: X Executive Officer	Director Promoter	
Clarification of Response (if Necessa	ury):	
Last Name	First Name	Middle Name
Pinto	Sarah	
Street Address 1	Street Address 2	
1 Liberty Square	State/Ducyingo/County	7 ID/DestalCade
City Boston	State/Province/Country MASSACHUSETTS	v ZIP/PostalCode
Relationship: X Executive Officer		02105
Clarification of Response (if Necessa		
4. Industry Group		
Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance		
Investing	Hospitals & Physicians	•
Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as an investment company under	Manufacturing	Travel
the Investment Company	Real Estate	Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
Yes No	Construction	Tourism & Travel Services
Other Banking & Financial Serv	vices REITS & Finance	Other Travel
Business Services	Residential	X Other
Energy	Other Real Estate	
Coal Mining		

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	Rule 505 X Rule 506 Securities Act Investment Co Section 3(c)(2 Section 3(c)(2 Section 3(c)(4 Section 3(c)(4 Section 3(c)(4 Section 3(c)(4 Section 3(c)(4)	Section 3(c)1)Section 3(c)(9)2)Section 3(c)(10)3)Section 3(c)(11)4)Section 3(c)(12)5)Section 3(c)(13)6)Section 3(c)(14)	
7. Type of Filing			
X New Notice Date of First Sale 2012-12-21 Amendment	First Sale Yet to (Occur	
8. Duration of Offering			
Does the Issuer intend this offering to last more	than one year?	Yes X No	
9. Type(s) of Securities Offered (select all that a	pply)		
X Equity Debt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security		Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Other (describe)	
10. Business Combination Transaction			
Is this offering being made in connection with a a merger, acquisition or exchange offer?	business combinat	tion transaction, such as Yes X No	
Clarification of Response (if Necessary):			
11. Minimum Investment			
Minimum investment accepted from any outside	e investor \$0 USD		
12. Sales Compensation			

Recipient

(Associated) Broker or Dea	ler X None	(Associated) Broker or Dealer CRD Number X None	
Street .	Address 1	Street Address 2	
City		State/Province/Country 2	ZIP/Postal Code
State(s) of Solicitation (sele Check "All States" or check	11 <i>V</i> All	l States Foreign/non-US	
13. Offering and Sales Amo	unts		
Total Offering Amount	\$56,545,614 USD or	Indefinite	
Total Amount Sold	\$56,545,614 USD		
Total Remaining to be Sold	\$0 USD or	Indefinite	
Clarification of Response (if	Necessary):		

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:



15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$0 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

• Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
LegalApp Holdings, Inc.	Laurie T. Gerber	Laurie T. Gerber	Assistant Treasurer	2012-12-31

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.